



Update Summary

Entity name

SENEX ENERGY LIMITED

Security on which the Distribution will be paid

SXY - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

9/9/2021

Reason for the Update

Announcement updated to include Dividend Reinvestment Plan (DRP) price and other currency exchange rates. The DRP securities issue date has been amended to reflect the Payment Date.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SENEX ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

50008942827

1.3 ASX issuer code

SXY

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Announcement updated to include Dividend Reinvestment Plan (DRP) price and other currency exchange rates. The DRP securities issue date has been amended to reflect the Payment Date.

1.4b Date of previous announcement(s) to this update

19/8/2021

1.5 Date of this announcement

9/9/2021

1.6 ASX +Security Code

SXY

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2021



2A.4 +Record Date

1/9/2021

2A.5 Ex Date

31/8/2021

2A.6 Payment Date

24/9/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.05000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

**2B.2 Please provide a description of your currency arrangements**

Shareholders will be paid dividends by direct credit into their bank account in Australian dollars (AUD), New Zealand Dollars (NZD) or Great Britain Pounds (GBP), provided valid banking details have been received by the Company's Share register Computershare by the Record Date.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
GBP - Pound Sterling	GBP 0.02622500
NZD - New Zealand Dollar	NZD 0.05132465

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD/GBP 0.5245
AUD/NZD 1.026493

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**Estimated or Actual?** Estimated

9/9/2021

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements? Yes**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

As described in 2B.2a

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Wednesday September 1, 2021 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Currency elections or any questions can be directed to Computershare Investor Services on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia); or online at www.computershare.com.au/easyupdate/sxy

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?** No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.05000000

3A.2 Is the ordinary dividend/distribution franked? No**3A.3 Percentage of ordinary dividend/distribution that is**

**franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.05000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday September 2, 2021 17:00:00

4A.3 DRP discount rate

4.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

2/9/2021

End Date

8/9/2021

4A.5 DRP price calculation methodology

The 'DRP price for shares' under the DRP for the Final Dividend will be calculated as the average of the daily volume weighted average price of Senex ordinary shares on each of the 5 consecutive trading days after the Dividend Record Date of 1 September 2021, being 2 September 2021 to 8 September 2021, less a discount of 4 percent.

4A.6 DRP Price (including any discount):

AUD 3.04320

4A.7 DRP +securities +issue date

24/9/2021

4A.8 Will DRP +securities be a new issue? Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?** No**4A.11 Are there any other conditions applying to DRP participation?** Yes



4A.11a Conditions for DRP participation

Participation in the DRP is limited to shareholders with a registered address in Australia and New Zealand.

4A.12 Link to a copy of the DRP plan rules

<https://www.senexenergy.com.au/wp-content/uploads/2021/08/2021.08.02-Senex-Rules-of-the-Dividend-Reinvestment-Plan-final.pdf>

4A.13 Further information about the DRP

Further information is available here: <https://www.senexenergy.com.au/investors/dividends/>

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary