



19 March 2021

The Manager
Market Announcements Office
Australian Securities Exchange

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Dear Manager,

SENEX ENERGY LIMITED – EMPLOYEE INCENTIVE SCHEME

Senex Energy Limited wishes to advise the ASX on the lapsing of various unquoted Senex Performance Rights.

Since the last update provided to the ASX on 15 February 2021, prior to the share consolidation, 427,401 Performance Rights have lapsed.

The Company now has on issue a total of 44,102,090 Performance Rights and 12,136,616 Share Appreciation Rights on a pre-consolidation basis as at 19 March 2021.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "David Pegg".

David Pegg
COMPANY SECRETARY