



## Announcement Summary

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**Entity name**

SENEX ENERGY LIMITED

**Applicable security for the reorganisation**

SXY

ORDINARY FULLY PAID

SXYAO

PERFORMANCE RIGHTS

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday March 18, 2021

**Reason for the Update**

Update to notify approval by shareholders of the Consolidation at the Extraordinary General Meeting held on 18 March 2021.

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

SENEX ENERGY LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

50008942827

**1.3 ASX issuer code**

SXY

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to notify approval by shareholders of the Consolidation at the Extraordinary General Meeting held on 18 March 2021.

**1.4b Date of previous announcement(s) to this update**

Monday February 15, 2021

**1.5 Date of this announcement**

Thursday March 18, 2021

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

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Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday March 18, 2021	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Tuesday March 23, 2021

**3.2 Date of +security holder meeting**

Thursday March 18, 2021

**3.2a Effective date of consolidation or split**

Thursday March 18, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Friday March 19, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Monday March 22, 2021

**3.5 Record date**

Tuesday March 23, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday March 24, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday March 30, 2021

**3.8 Trading starts on a normal T+2 basis**

Wednesday March 31, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday April 6, 2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

8

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

SXY

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

1,464,175,257

**Number on issue post consolidation or split**

183,021,907

**Estimate/Actual** Estimated**ASX +Security Code**

SXYAO

**ASX +Security Description**

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**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

63,823,668

**Number on issue post consolidation or split**

7,977,959

**Estimate/Actual** Estimated**5.2 Exercise price of options****ASX +Security Code**

SXYAO

**ASX +Security Description**

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**Quoted/unquoted** Unquoted**Exercise price pre consolidation or split**

AUD 0.00000000

**Exercise price post consolidation or split**

AUD 0.00000000



Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**