



Announcement Summary

Entity name

SENEX ENERGY LIMITED

Applicable security for the reorganisation

SXY

ORDINARY FULLY PAID

SXYAO

PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Monday February 15, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday March 22, 2021

Record Date

Tuesday March 23, 2021

Issue Date

Tuesday March 30, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SENEX ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

50008942827

1.3 ASX issuer code

SXY

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday February 15, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SXY	ORDINARY FULLY PAID
SXYAO	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday March 18, 2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Tuesday March 23, 2021

3.2 Date of +security holder meeting

Thursday March 18, 2021

3.2a Effective date of consolidation or split

Thursday March 18, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Friday March 19, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday March 22, 2021

3.5 Record date

Tuesday March 23, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday March 24, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday March 30, 2021

3.8 Trading starts on a normal T+2 basis

Wednesday March 31, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday April 6, 2021

Part 4 - Event type and details**4.1 The event is** +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

8

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SXY	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,464,175,257	183,021,907	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
SXYAO	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	63,823,668	7,977,959	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SXYAO	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary