

Preliminary final annual report for the year ended 30 June 2017

Based on accounts that have been audited

Results for announcement to the market

Against previous corresponding period 30 June 2016:

					\$ million
Revenue from ordinary activities	Decreased	37%	to		43.6
Loss after tax from ordinary activities	Improved	32%	to		(22.7)
Underlying loss after tax from ordinary activities	Decreased	n/a%	to		(22.5)
Loss for the period attributable to members	Improved	32%	to		(22.7)

Underlying loss after tax is a non-IFRS measure and a reconciliation to loss after tax from ordinary activities is included below. Commentary on the Group's operating performance and results from operations are set out in the accompanying full year announcement and preliminary final report.

Dividends

No dividends are proposed and no dividends were declared or paid during the current or prior year.

Net tangible asset backing

	2017	2016
Net tangible assets per ordinary security	\$0.30	\$0.32

Accompanying this Appendix 4E is the full final audited Annual Report of Senex Energy Limited for the year ended 30 June 2017. This Appendix 4E should be read in conjunction with the Annual Report, which is lodged contemporaneously with this document.

Reconciliation of loss after tax from ordinary activities to underlying loss after tax

\$ million	2017	2016
Loss after tax from ordinary activities	(22.7)	(33.2)
Impairment expense	-	69.7
Gain on sale of Maisey block	-	(38.2)
Restructuring	0.1	1.8
Tax (benefit)/expense	-	-
Underlying loss after tax from ordinary activities	(22.5)	0.0

Numbers may not add precisely to totals provided due to rounding