

24 March 2017

## Institutional Placement

### Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Senex Energy Limited (**ASX:SXY**) (**Senex**) has today issued 50,164,956 fully paid ordinary shares at an issue price of \$0.315 per share by way of a placement to EIG Olympus Holdings, LP.

Senex relies on section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the share issue.

Senex advises that:

- the share issue was made without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, Senex has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to Senex) and section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information for the purposes of and in accordance with sections 708A(7) and 708A(8) of the Corporations Act.



David Pegg  
Company Secretary