

Results of Annual General Meeting held on 21 November 2012

Release Date: 21 November 2012

Senex Energy Limited (Company) advises that all resolutions put to its Annual General Meeting, held on 21 November 2011, were passed.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the resolutions and the proxies received in respect of each resolution are set out below:

Resolution 1 – Re-election of Mr Denis Patten

‘That Mr Denis Patten, who retires by rotation under rule 58 of the Company’s constitution, and being eligible, be re-elected as a director of the Company.’

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 691,873,354.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
649,818,510	1,063,765	3,020,960	40,991,079

Resolution 2 – Directors’ remuneration report

‘That the remuneration report of the directors for the financial year ended 30 June 2012 be adopted.’

The motion was carried on a show of hands. Note that pursuant to subsection 250R(3) of the *Corporations Act 2001* (Cth), the vote on this resolution is advisory only and does not bind the Directors or the Company.

The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 650,749,531.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
566,824,590	43,852,000	34,721,831	40,072,941

Resolution 3 – Proposed increase in maximum aggregate annual amount of directors' remuneration

'That for the purpose of ASX Listing Rule 10.17 and rule 61 of the Company's constitution, the maximum aggregate annual amount that the Company can pay to non-executive directors for their services as directors be increased from \$500,000 to \$750,000 per annum.'

The motion was carried on a show of hands.

The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 652,040,688.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
535,313,756	76,648,707	34,962,624	40,078,225

Resolution 4 – Ratification and approval of previous issue of securities

'That for the purposes of ASX Listing Rule 7.4, shareholders ratify and approve the previous issue of 67,567,568 fully paid ordinary shares as detailed in the Explanatory Memorandum.'

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 229,360,979.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
180,700,210	10,535,190	205,634,908	38,125,579

Resolution 5 – Proposed issue of contingent performance rights to Managing Director

‘That, for the purposes of ASX Listing Rule 10.14 and sections 200B and 200E of the Corporations Act, shareholders approve the granting of 3,000,000 contingent performance rights to Mr Ian Davies, Managing Director, or his nominee in the manner contemplated by the Explanatory Memorandum.’

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 646,806,357.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
479,020,623	127,682,723	44,623,951	40,103,011

For further information contact:

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