

Results of Annual General Meeting Held on 23 November 2011

Release Date: 23 November 2011

Senex Energy Limited (Company), advises that all resolutions put to its Annual General Meeting held on 23 November 2011, were passed.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the resolutions and the proxies received in respect of each resolution is set out below:

Resolution 1 – Re-election of Mr Ben McKeown

‘That Mr Ben McKeown, who retires by rotation under rule 58 of the Company’s constitution, and being eligible, be re-elected as a director of the Company.’

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 380,925,071.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
337,626,382	455,799	337,746	42,842,890

Resolution 2 – Re-election of Dr Ralph Craven

‘That Dr Ralph Craven, who was appointed to the Board following the last annual general meeting of the Company be elected as a director of the Company under rule 57 of the Company’s constitution.’

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 381,119,367.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
337,068,311	1,203,166	143,450	42,847,890

Resolution 3 – Directors' remuneration report

'That the remuneration report of the directors for the financial year ended 30 June 2011 be adopted.'

The motion was carried on a show of hands. Note that pursuant to subsection 250R(3) of the *Corporations Act 2001* (Cth), the vote on this resolution is advisory only and does not bind the Directors of the Company.

The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 364,401,967.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
299,491,537	27,548,889	6,858,003	37,361,541

Resolution 4 – Ratification and approval of previous allotment and issue of securities

'That for the purposes of ASX Listing Rule 7.4, shareholders ratify and approve the previous issue of securities as detailed in the Explanatory Memorandum.'

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 296,662,137.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
255,403,612	3,895,984	11,411,357	37,362,541

Resolution 5 – Approval of the employee performance rights plan

‘That the issue of securities in the Company under the employee performance rights plan be approved for the purposes of the ASX Listing Rule 7.2, exception 9.’

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 371,881,412.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
316,627,719	16,519,714	3,276,550	38,733,979

Resolution 6 – Issue of options to a director

‘That, for the purposes of ASX Listing Rule 10.11 and Chapter 2E of the Corporations Act, shareholders approve the granting of 2,000,000 options to subscribe for shares in the Company to Mr Ian Davies, Managing Director, which are to be granted on the terms summarised in the Explanatory Memorandum.’

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 369,101,735.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
268,860,618	61,481,138	6,074,227	38,759,979

Resolution 7 – Amendment of constitution

‘That the Company’s constitution be amended as set out in the Explanatory Memorandum.’

The resolution was decided as an ordinary resolution on a show of hands. The total number of proxy votes exercisable by all proxies validly appointed (not including abstentions) was 380,217,576.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

The proxy is to vote for the resolution	The proxy is to vote against the resolution	The proxy is to abstain on the resolution	The proxy may vote at the proxy's discretion
333,330,875	2,124,250	1,045,241	44,762,451

For further information contact:

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